VALTUS ALLIANCE
INTERIM EXECUTIVES WORLDWIDE

Network of restructuring experts and restructuring managers at Valtus Alliance

As the European leader in Executive Interim Management, Valtus Alliance has an extensive network of restructuring experts and restructuring managers. Our headquarters are in Paris, with subsidiaries in France, the UK, Sweden, Denmark, Finland, Austria, Germany and Italy. In addition, we rely on network partners in Spain, Belgium, the Netherlands, Norway, India, Italy, Singapore, Brazil, Australia, Japan, the United States, Slovakia and Czech Republic.

We can support our clients on a national and international level in critical situations:

1. Provide a **turnaround manager** in another country, for example if corporate head office needs management capacity for a foreign subsidiary. If required, our managers can also take on board functions and formal Directors' Duties, in order to officially and legally represent the company.

2. Assemble a **team of professionals** with the required know how, for example if a private equity firm needs an international team of finance, operations and human resources managers with experience in restructuring and post-merger integration.

3. Consolidate disparate operations in **one central location** and implement **shared service centers** in Eastern Europe or South East Asia.

4. Restructure existing **supply chain operations** and identify new partners in order to replace existing ones.

5. Advice and information for clients facing complex **national and international challenges**, for example to connect with the best lawyers and consultants in the field of restructuring.

Our turnaround managers and experts have an excellent track record in restructuring and know how to address and manage critical situations.

They can help you to:

- secure and improve liquidity,
- negotiate with banks and creditors,
- restructure debts, raise equity,
- divest business units,
- reduce personnel and material expenses,
- set up social plans & labour foundations,
- improve processes and logistics,
- adjust product portfolio,
- increase sales,
- rebuild trust,
- develop strategies in different fields,
- return to profitability.

Our managers identify savings and optimization potential and support you with quick and consistent implementation. They are familiar with national regulations and legislation, such as insolvency laws, and have access to the best local lawyers and advisors. Our turnaround experts will support you with financial, strategic and operational crises.

If you have any restructuring requirements feel free to contact us. Valtus Alliance has offices with tunaround managers and experts in these countries.

Australia: Dorel Iosif from Cognisium
Austria: Christian Kniescheck from Management Factory Corporate Advisory
Belgium: Wim De Mulder from Valpeo
Brazil: Emanuel Silveira from Telos Transition
Central & Eastern Europe: Bohuslav Lipovsky from CE Interim
Denmark: Henrik Lykke Appelquist from Nordic Interim
Finland: Niklas Björkman from Nordic Interim
France: Lionel Gouget, Christophe Mare and Thierry Butlewski from Valtus
Germany: Heinrich Schaible from Valtus Deutschland
India: Sanjay Lakhotia from Noble House Consulting
Italy: Maurizio Ria from Duke & Kay
Japan: Hajime Baba from Clareza Partners
Netherlands: Wim De Mulder from Valpeo
Norway: Rolf Henrik Svendsen from Incepto Interim
Singapore: Ramesh Ramchand from Radialis
Spain: Juan Manuel Gil de Escobar Delgado from Epunto Interim Management
Sweden: Henrik Höjsgaard from Nordic Interim
United Kingdom and Ireland: Steve Rutherford from Valtus

Turnaround managers are often referred to as CROs (Chief Restructuring Officers), but it is also common to hire a restructuring manager as CEO, CFO, COO, CTO or CHRO. When selecting a restructuring manager, trust, chemistry, and the right situational experience are crucial. Our partners at Valtus Alliance will identify the best turnaround managers, teams and advisors you need to move forward fast. We will support and advise you and the selected manager(s) throughout the entire project.

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